

PRE-NUPTIAL AGREEMENT QUESTIONNAIRE

For office use:

Coming in to review: _____

Coming in to sign: _____

INITIAL APPOINTMENT DATE: _____

NAME: _____

FIANCÉ: _____

ADDRESS: _____

ADDRESS: _____

PHONE: _____

PHONE: _____

BIRTH DATE: _____

BIRTH DATE: _____

SSN: _____

SSN: _____

MARRIED PREVIOUSLY: _____

MARRIED PREVIOUSLY: _____

CHILDREN: _____

CHILDREN: _____

WEDDING DATE: _____

ASSETS OF THE PARTIES:

HOUSEHOLD FURNISHINGS, JEWELRY, CLOTHING:

(Please give a general description and an approximate value)

REAL ESTATE: (Attach separate sheet with the following information for each parcel)

Address: _____ Type of Property: _____

Date of Acquisition: _____
Original Cost: _____ Present Value: _____
Cost of Additions: _____ Basis for valuation: (attach appraisal if obtained)
Total Cost: _____

State how real estate was obtained (for example: inheritance, previous marriage, premarital asset, personal loan)

AUTOMOBILES/BOATS/MOTORCYCLES, ETC.:

<u>Make of Vehicle</u>	<u>Ownership</u>	<u>Value</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

CASH AND DEPOSIT ACCOUNTS (including banks; savings and loan associations; unions; thrift plans; mutual funds; certificates of deposit; savings and checking accounts; IRAs and annuities)

<u>Institution</u>	<u>Ownership</u>	<u>Value</u>	<u>Account No.</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

SECURITIES (Stocks, Bonds, etc.)

<u>Institution</u>	<u>Ownership</u>	<u>Value</u>	<u>No. of Shares.</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

RETIREMENT PLANS: 401(k) OR PROFIT SHARING

<u>Name of Plan</u>	<u>Ownership</u>	<u>Vested Yes/No</u>	<u>Monthly Benefit at Earliest Retirement Date</u>	<u>Present Value (If Known)</u>
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Attach documents from each plan verifying information. If not yet received, attach a copy of your written request to the plan(s).

ISSUES TO BE ADDRESSED BY THE PARTIES:

How do you want jointly acquired property dealt with? (Equally or according to contribution?)

How do you want jointly acquired debt dealt with? (Equally or according to contribution?)

Insurance upon separation/dissolution? Responsible to maintain or not?

Have you executed a Last Will and Testament? _____

Property rights in the event of death: _____

How will income be dedicated? (Pooling or maintaining separate accounts, etc.?)

How will inheritances or gifts from third parties be dealt with (joint or separate property)?

Who will be responsible for attorney fees in the event of a dissolution? _____

VERIFICATION

I declare, under the penalty of perjury, that the foregoing, including any valuations and attachments, is true and correct and that I have made a complete and absolute disclosure of all my assets and liabilities. Furthermore, I understand that if in the future, it is proven that I have intentionally failed to disclose any asset or liability, I may lose the asset and may be required to pay the liability. Finally, I acknowledge that sanctions may be imposed against me, including reasonable attorney fees and expenses incurred in the investigation, preparations, and prosecution of any claim or action that proves my failure to disclose assets or liabilities.

Date: _____

Printed Name: _____

ATTORNEY'S CERTIFICATION

I have reviewed with my client, the foregoing information, including any valuations and attachments.

Date: _____

ATTORNEY'S SIGNATURE

Name:

Attorney No.:

Address:

Phone Number: